

# Sadowski Affiliates WEBINAR

April 7, 2023

It's Free. Thanks to support from



#### **PANELIST**



**MARK HENDRICKSON** Director, Florida

ALHFA, Board Member, **FHC** 

#### **PANELIST**



**KODY GLAZER** Legal & Policy Director, FHC

# Webinar Logistics

- All participants are on mute
- We will answer questions at the end of Webinar
- Type your question into the question box on the side panel
- We will not identify who as asked the question
- Webinar is recorded and can be found FLHousing.org (www.flhousing.org/past-sadowski-affiliates-webinars/)
- There are handouts that can be downloaded



# Agenda

- Live Local Act Signed Into Law
- Estimated Impact of the Live Local Act
- Other Housing Bills of Interest



## Sadowski Coalition and Sadowski Affiliates

Sadowski Affiliates are the thousands of organizations and individuals working in concert with the Sadowski Coalition to carry the message of the importance of housing and the need for all Sadowski funds to be used for Sadowski housing programs.



#### BUSINESS/ INDUSTRY GROUPS

- Associated Industries of Florida
- Coalition of Affordable Housing Providers
- Federation of Manufactured Home Owners of Florida
- Florida Apartment Association
- Florida Bankers Association
- Florida Chamber of Commerce
- Florida Economic Development Council
- Florida Green Building Coalition

#### ADVOCATES FOR THE ELDERLY/ VETS/ HOMELESS/ SPECIAL NEEDS

- AARP of Florida
- Florida Association of Centers for Independent Living
- Florida Association of Housing and Redevelopment Officials
- Florida Coalition to End Homelessness
- Florida Housing Coalition
- Florida Legal Services

#### GOVERNMENT/ PLANNING ORGANIZATIONS

- · American Planning Assoc., Fla. Ch.
- Florida Association of Counties
- Florida Association of Local Housing Finance Authorities
- · Florida Housing Finance Corporation
- Florida League of Cities
- Florida Redevelopment Association
- · Florida Regional Councils Association
- 1000 Friends of Florida

#### BUSINESS/ INDUSTRY GROUPS

- · Florida Home Builders Association
- Florida Manufactured Housing Association
- Florida Realtors
- Florida Restaurant and Lodging Association
- Florida Retail Federation
- · Florida Transportation Builders' Assoc.
- · Mortgage Bankers Assoc. of Florida
- · National Waste and Recycling Assoc.

#### ADVOCATES FOR THE ELDERLY/ VETS/ HOMELESS/ SPECIAL NEEDS

- Florida Prosperity Partnership
- Florida Supportive Housing Coalition
- Florida Veterans Foundation
- Florida Weatherization Network
- · Healthy Housing Foundation
- LeadingAge Florida
- The Arc of Florida
- · United Way of Florida

### FAITH BASED ORGANIZATIONS

- Florida Conference of Catholic Bishops
- Florida Impact
- Habitat for Humanity of Florida
- Volunteers of America of Florida



### "Live Local Act"

Senate Bill 102 (Calatayud – Miami-Dade)

House Bill 627 (Busatta Cabrera – Miami-Dade)

Addresses a variety of issues including funding, tax incentives, and substantial amendments to the state's housing strategy.

3/8/23: Passed Senate unanimously 3/23/23: Passed House 103-6

3/29/23: Signed into Law



# DeSantis signs \$711 million Florida affordable housing plan into law

# **Naples Daily News**



Gov. Ron DeSantis on Wednesday signed into law a \$711 million plan to make housing more affordable for working Floridians. A priority of Senate President Kathleen Passidomo, the "Live Local Act," will more than double funding for housing and rental programs, provide incentives for investment in affordable housing and encourage mixed-use developments in struggling commercial areas.



# Florida's 'Live Local Act' Provides Hundreds of Millions for Affordable Housing: What to Know



Gov. Ron DeSantis signed Senate Bill 102, known as the Live Local Act, into law Wednesday in Naples, making it the largest investment in housing in the state's history. The move received praise by affordable housing advocates like Mark Hendrickson, the Executive Director of the Florida Association of Local Housing Finance Authorities.

"I've been working in affordable housing literally for 47 years and there aren't many days like this one where you can say, 'Wow, something really great happened today,"

Hendrickson said.



# DeSantis signs 'Live Local Act' aimed at increasing affordable housing

Florida Gov. Ron DeSantis signed the "Live Local Act" into law early Wednesday in a move aimed at increasing access to affordable housing.

The bill, also known as SB 102, has several provisions that will create incentives for developers to make more accessible housing available across the state. The act will be governed through the Florida Housing and Finance Corporation, and marks the largest investment into affordable housing in state history, according to the governor's office.





# Live Local – array of affordable housing policies

- Funding. Record \$811 million for affordable housing programs.
- Tax incentives. Three new property tax incentives and sales tax exemption for specified affordable housing developments.
- Land use tools. Facilitating affordable housing in commercial, industrial, and mixed-use areas & more.
- **Publicly-owned land.** Encouraging local governments to adopt best practices.
- State housing strategy. State guidance on affordable housing policy.
- Technical assistance.



# Projected SHIP Distribution Estimates for 2023-24

SHIP allocation based on SB 102, includes DR holdback, uses current Catalyst appropriation





#### **PROJECTED SHIP DISTRIBUTION ESTIMATES FOR FY 2023-24**

(\$252,000,000)

LOCAL OVERNMENT	COUNTY TOTAL	COUNTY SHARE/ CITY SHARE	LOCAL GOVERNMENT	COUNTY TOTAL	COUNTY SHARE/ CITY SHARE
ACHUA	3,286,537	1,621,249	GLADES	350,000	350,000
ainesville		1,665,288	GULF	350,000	350,000
KER	350,000	350,000	HAMILTON	350,000	350,000
Y	2,111,922	1,697,141	HARDEE	350,000	350,000
nama City		414,781	HENDRY	461,405	461,405
ADFORD	350,000	350,000	HERNANDO	2,282,869	2,282,869
EVARD	7,189,654	3,945,682	HIGHLANDS	1,182,573	1,182,573
coa		227,912	HILLSBOROUGH	17,412,196	12,813,635
elbourne		996,486	Tampa		4,598,561
Im Bay		1,452,310	HOLMES	350,000	350,000
usville		567,264	INDIAN RIVER	1,888,820	1,888,820
OWARD	22,534,548	3,988,613	JACKSON	572,956	572,956
conut Creek		662,516	JEFFERSON	350,000	350,000
oral Springs		1,543,617	LAFAYETTE	350,000	350,000
vie		1,223,626	LAKE	4,624,711	4,624,711
erfield Beach		1,000,534	LEE	9,174,678	5,688,301
rt Lauderdale		2,163,317	Cape Coral		2,379,911
ollywood		1,773,469	Fort Myers		1,106,466
uderhill		856,313	LEON	3,427,786	1,132,540
argate		671,530	Tallahassee		2,295,246
ramar		1,581,925	LEVY	513,413	513,413
mbroke Pines		1,960,506	LIBERTY	350,000	350,000
antation		1,077,151	MADISON	350,000	350,000
mpano Beach		1,302,497	MANATEE	4,825,503	4,174,060
nrise		1,115,460	Bradenton		651,443
marac		831,525	MARION	4,498,384	3,753,002
eston		781,949	Ocala		745,382
LHOUN	350,000	350,000	MARTIN	1,859,122	1,859,122
ARLOTTE	2,260,559	2,031,564	MIAMI-DADE	20,155,423	13,238,082
nta Gorda		228,995	Hialeah		1,668,869
RUS	1,814,501	1,814,501	Miami		3,355,878
AY	2,587,678	2,587,678	Miami Beach		610,709
LLIER	4,476,074	4,255,404	Miami Gardens		840,481
aples		220,670	North Miami		441,404
LUMBIA	818,222	818,222	MONROE	967,006	967,006
SOTO	409,396	409,396	NASSAU	1,093,333	1,093,333
KIE	350,000	350,000	OKALOOSA	2,476,127	2,234,952
VAL	11,836,251	11,836,251	Fort Walton		241,175
CAMBIA	3,777,215	3,149,442	Beach		
nsacola		627,773	OKEECHOBEE	454,017	454,017
AGLER	1,435,374	320,088	ORANGE	16,943,828	13,261,934
Im Coast		1,115,286	Orlando		3,681,894
ANKLIN	350,000	350,000	OSCEOLA	4,877,511	3,230,375
DSDEN	513,413	513,413	Kissimmee		943,311
CHRIST	350,000	350,000	St. Cloud		703,825

COUNTY SHARE/ CITY SHARE	LOCAL GOVERNMENT	COUNTY TOTAL	COUNTY SHARE/ CITY SHARE	
350,000	PALM BEACH	17,389,885	12,463,331	
350,000	Boca Raton		1,140,776	
350,000	Boynton Beach		935,576	
350,000	Delray Beach		768,633	
461,405	Wellington		707,768	
2,282,869	West Palm Beach		1,373,801	
1,182,573	PASCO	6,795,605	6,795,605	
12,813,635	PINELLAS	11,137,539	5,783,723	
4,598,561	Clearwater		1,364,349	
350,000	Largo		964,511	
1,888,820	St. Petersburg		3,024,956	
572,956	POLK	8,825,249	6,835,155	
350,000	Lakeland		1,378,504	
350,000	Winter Haven		611,590	
4,624,711	PUTNAM	855,454	855,454	
5,688,301	ST. JOHNS	3,398,088	3,398,088	
2,379,911	ST. LUCIE	4,015,093	890,548	
1,106,466	Fort Pierce		548,060	
1,132,540	Port St. Lucie		2,576,485	
2,295,246	SANTA ROSA	2,260,559	2,260,559	
513,413	SARASOTA	5,182,320	4,535,048	
350,000	Sarasota		647,272	
350,000	SEMINOLE	5,531,749	5,531,749	
4,174,060	SUMTER	1,606,321	1,606,321	
651,443	SUWANNEE	513,413	513,413	
3,753,002	TAYLOR	350,000	350,000	
745,382	UNION	350,000	350,000	
1,859,122	VOLUSIA	6,550,339	4,565,586	
13,238,082	Daytona Beach		887,571	
1,668,869	Deltona		1,097,182	
3,355,878	WAKULLA	409,396	409,396	
610,709	WALTON	922,385	922,385	
840,481	WASHINGTON	350,000	350,000	
441,404	TOTAL	246,436,400	246,436,400	
967,006	DR Holdback & C	DR Holdback & Catalyst		
1,093,333	TOTAL APPROPR	TOTAL APPROPRIATION		
2,234,952				
241,175	SHIP allocation based on SB 102, includes DR holdback, uses current Catalyst appropriation			

03.2023

# Recorded Webinar - Overview of Live Local Act 3/3/23

Did you miss our webinar covering the Overview of the Live Local Act (SB 102/HB 627)?

Check out the Webinar Recording and PowerPoint.





# Implementing the Live Local Act

- The Florida Housing Coalition will be hosting trainings and providing implementation guidance on the Live Local Act
- Local analysis of the **new land use standards** for certain affordable housing developments in commercial, industrial, and mixed-use districts (Sections 3 and 5)
- Implementing best practices for using **publicly owned land** for affordable housing (Sections 4, 7, and 26)
- Enacting the **new local option property tax exemption** (Section 9)
- Implementation of "innovative solutions" for housing (Section 26)
- Strategic planning for affordable housing funding making most of record Sadowski funding



# Upcoming FHC Trainings on Live Local Act

- April 25 Amendments to Surplus Lands statutes and related best practices as part of Shared Equity Webinar
  - Register <u>HERE</u>
- June 15 Land Use and Zoning provisions, including new preemptions and expedited permitting procedures
  - Register <u>HERE</u>
- TBD in April/May announcement of date and description coming soon



### Panelist



Mark Hendrickson
Executive Director, Florida ALHFA;
FHC Board Member



# Legislative Process

- Session began March 7, 2023.
- Full House and Senate Budgets released on March 23 (PCB APC 23-01 & SB 2500)
- Final budgets to be decided by House & Senate Leadership in Conference





# Housing Appropriations through the Live Local Act

	FINAL BUDGET FY 23-24	FINAL BUDGET FY 22-23	FINAL BUDGET FY 21-22
FHFC: SAIL & other FHFC	\$150,000,000 (recurring) \$109,000,000 (non-recurring)	\$28,250,000	\$62,500,000
SHIP	\$252,000,000	\$209,475,000	\$146,700,000
Hometown Heroes		\$100,000,000	<i>\$0</i>
TOTAL TF HOUSING	<u>\$511,000,000</u>	<u>\$337,725,000</u>	<u>\$209,200,000</u>
Hometown Heroes	\$100,000,000 (General Revenue)		
SAIL Pipeline Deals	\$100,000,000 (General Revenue)		
SAIL	, , , , , , , , , , , , , , , , , , ,	\$25,000,000 (General Revenue)	
Hurricane Recovery		\$150,000,000 (General Revenue)	
TOTAL GR FOR HOUSING	<u>\$200,000,000</u>	\$175,000,000	-
Live Local Tax  Donation Program	\$100,000,000		
TOTAL HOUSING	<u>\$811,000,000</u>	<u>\$512,725,000</u>	\$209,200,000

# Estimated Impact of the Live Local Act

SB 102 Housing Production from SHIP and SAIL			
SAIL	6,919 units		
SHIP	11,090 units		
Hometown Heroes	5,555 units		
TOTAL UNITS	23,654		



# How SAIL Works: A Real-World Example

Cost of Development	\$44,672,453
Bond Loan	\$11,300,000
Tax Credit Equity	\$18,859,005
Local Funding	\$ 2,575,000
Deferred Fee	\$ 3,438,448
SAIL	\$ 8,500,000

SAIL Funding is 19.1%



# SB 102 Estimated Impact of SAIL Funding (\$359 million)

- 6,919 units
- \$1.6 billion of Rental Housing
- 25,651 Jobs
- Total Economic Impact \$2.995 billion



# How SHIP DPA Programs Work: A Real-World Example

Jacksonville HFA Program			
Sales Price	\$210,000		
DPA Assistance	\$ 20,000		

DPA Assistance is 9.5% of Loan Amount



# SB 102 Estimated Impact of SHIP Funding (\$252 million)

- 11,090 units
- \$1.3 billion of Housing
- 31,105 Jobs
- Total Economic Impact \$4.2 billion



## SB 102 Housing Production from Hometown Heroes

- \$100 million of DPA
- Average Loan of \$18,000
- 5,555 Homebuyers Assisted



### What's left for housing advocates to do this Session?

- Thank your Legislators for fully funding the Sadowski Trust Fund programs
- Fund individual member projects & other housing affordability initiatives with General Revenue
- Follow other housing related bills
- Post Session, start implementing the good tools in the Live Local Act



### THANK YOU EMAIL TO LEGISLATORS



Thank you for leading the way on affordable, attainable and workforce housing in Florida with the Live Local Act!

It is because of you that Floridians – of all income levels and in all stages of life – will see relief on housing.

The Live Local Act is historic policy, a transformative and comprehensive strategy that will do the most for housing and Floridians since the Sadowski Act was signed into law in 1992, and it will have significant and positive impacts on housing in the state.

Thank you for all that you did to make the Live Local Act possible!



## Important Email Addresses



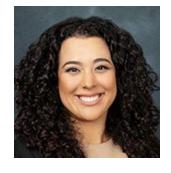
Governor Ron DeSantis
GovernorRon.DeSantis
@eog.myflorida.com



Senate President
Kathleen Passidomo
Passidomo.Kathleen.web
@flsenate.gov



House Speaker
Paul Renner
Paul.Renner@myflorida
house.gov



Senator Alexis
Calatayud
Calatayud.Alexis.web
@flsenate.gov



Representative Demi Busatta Cabrera Demi.BusattaCabrera@ myfloridahouse.gov



# Senate Bill 250 – Natural Emergencies

- Product of the Senate Select Committee on Resiliency; passed full Senate 39-0
- Housing-related provisions:
  - Preempts local governments from prohibiting a resident from placing a temporary residential structure on their property for up to 36 months following a natural emergency under certain circumstances.
  - Requires local governments within affected areas to expedite the issuance of permits that do not require technical review
  - Prohibits local governments located in areas affected by Hurricanes Ian and Nicole from increasing building inspection fees before Oct. 2024
  - A local government located within 100 miles of where Hurricane Ian or Nicole made landfill cannot propose or adopt more restrictive or burdensome amendments to its comprehensive plan or LDRs before Oct. 2024



# Other Housing Bills

Number/Name	Brief Summary	Status/Notes
HB 133 (R-Mooney, Jr.) SB 494 (R-DiCeglie) Fees in Lieu of Security Deposits	Allows landlords to offer tenants an optional, nonrefundable fee-in-lieu of a security deposit.	House: passed 2 of 2 committees Senate: passed 2 of 3 committees
HJR 159 (R-Borrero) SB 124 (R-Avila) Homestead Tax Exemptions for Certain Senior, Low-Income, Long-term Residents	Proposes an amendment to the State Constitution to increase # of eligible homes for the tax exemption at s. 196.075 for low-income seniors.	House: passed 3 of 3 committees Senate: passed 1 of 3 committees
HB 395 (R-Tuck) SB 556 (R-Hooper) Hurricane Protections for Condominium Associations	Addresses process for how condo associations can proceed with hurricane protection measures.	House: passed 0 of 3 committees Senate: passed 2 of 3 committees

Number/Name	Brief Summary	Status/Notes
HB 881 (R-LaMarca) SB 748 (R-Boyd) My Safe Florida Home Program	Amends the My Safe Florida Home Program which includes removing limitation to homes in the "wind-borne debris region" and increasing the amount a low-income homeowner can receive as a grant.	House: passed 3 of 3 committees Senate: passed 1 of 3 committees
HB 763 (D-Edmonds) SB 678 (D-Powell) Disposal of Property	Authorizes DOT to transfer surplus property to a local government for affordable housing purposes without consideration.	House: passed 2 of 3 committees Senate: passed 3 of 3 committees
SB 250 (R-Martin) Natural Emergencies	Product of the Senate Select Committee on Resiliency. Includes several provisions relating to housing including siting of temporary housing and permit fees in Hurricanes Ian and Nicole-affected areas.	Senate: passed full Senate
HB 1317 (R-Roach) SB 1346 (R-Avila) Local Regulation of Nonconforming or Unsafe Structures	Preempts local governments in regulating "replacement structures" and demolition of certain housing.	House: passed 2 of 3 committees Senate: passed 2 of 3 committees

Number/Name	Brief Summary	Status/Notes
HB 1417 (R-Esposito) SB 1586 (R-Trumbull) Residential Tenancies	Preempts regulation of residential tenancies to the state.	House: passed 2 of 3 committees Senate: passed 1 of 2 committees
HB 671 (R-Esposito) SB 682 (R-DiCeglie) Residential Building Permits	Shortens timeframes for local governments to approve certain applications for development.	House: passed 1 of 3 committees Senate: passed 0 of 3 committees
HB 471 (R-Fernandez-Barquin) SB 120 (R-Avila) Homestead Assessments	Proposes constitutional amendment to lower the Save our Homes Cap from 3% to 2%.	House: passed 1 of 3 committees Senate: passed 1 of 3 committees
HB 1293 (R-Mooney) SB 1212 (R-Rodriguez) Affordable Housing in Areas of Critical State Concern	Exempts certain counties or municipalities whose land has been designated as an area of critical state concern from SHIP income set-asides.	House: passed 2 of 3 committees Senate: passed 0 of 3 committees

### Sadowski Affiliates Webinars

- Next Webinar will be April 14<sup>th</sup> at 11:30am
- And regularly every Friday at 11:30 am throughout the 2023 Session.
- Registration Links will be sent out
  feel free to forward





### Contact Us



For Assistance Contact

Kody Glazer

Legal & Policy Director

Florida Housing Coalition

Glazer@FLHousing.org

(954) 804-1320



